



OFFICE OF CHRIS HOLLINS
COUNTY CLERK, HARRIS COUNTY, TEXAS
PROBATE COURTS DEPARTMENT

IN MATTERS OF PROBATE § DOCKET NO. \_\_\_\_\_
§
§ ESTATE OF: \_\_\_\_\_
HARRIS COUNTY, TEXAS § INCAPACITATED/MINOR

ANNUAL REPORT ON LOCATION, CONDITION AND WELL BEING OF WARD

I, the undersigned, represent that I am the guardian of the person of the above named Ward, and that I am / am not in control of the Ward's estate.

My annual report to the court for the period through \_\_\_\_\_ is as follows:

- 1. Name of Ward: \_\_\_\_\_
2. Present age of Ward: \_\_\_\_\_ Date of Birth: \_\_\_\_\_
3. Current residential address and phone number of Ward: \_\_\_\_\_
4. Current day location and phone number of Ward: \_\_\_\_\_
5. Ward's residence is (Circle One):
Guardian's home Nursing home
Foster or boarding home Relative's home
Hospital or medical facility Other: \_\_\_\_\_
6. Ward has been in present residence since (date): \_\_\_\_\_
If moved within past year, state reason(s) for change: \_\_\_\_\_
7. Has the ward been moved to a more restrictive care facility?
\_\_\_\_\_
8. Date the guardian most recently saw the Ward: \_\_\_\_\_
How frequently the guardian has seen the Ward in the past year: \_\_\_\_\_
9. Ward is / is not under regular physician care. Doctor's name: \_\_\_\_\_
10. The guardian's evaluation of whether the Ward is content or unhappy with the Ward's living arrangements: \_\_\_\_\_
(Circle One) Excellent Average
Below Average. If below average, explain: \_\_\_\_\_
11. During the past year the Ward's mental health has (Circle One):
Improved. Describe: \_\_\_\_\_
Remained about the same
Deteriorated. Describe: \_\_\_\_\_

12. During the past year the Ward's physical health has (Circle One):  
Improved. Describe: \_\_\_\_\_  
Remained about the same.  
Deteriorated. Describe: \_\_\_\_\_
13. During the past year the Ward has been treated or evaluated by the following (Circle all that apply):  
Physician name: \_\_\_\_\_  
Psychiatrist name: \_\_\_\_\_  
Social or other case worker. Name: \_\_\_\_\_
14. During the past year, has the Ward been hospitalized? If so, why? \_\_\_\_\_
15. Social conditions: During the past year the Ward has participated in the following activities: (Describe)  
Recreational: \_\_\_\_\_  
Educational: \_\_\_\_\_  
Occupational: \_\_\_\_\_  
None available or other: \_\_\_\_\_
16. As guardian, I believe my Ward has the following unmet needs: \_\_\_\_\_  
\_\_\_\_\_
17. I have received \$ \_\_\_\_\_ for the Ward's benefit from \_\_\_\_\_.  
The money has been spent in the following manner: (if more space is needed, attach a statement): \_\_\_\_\_  
\_\_\_\_\_
18. There continues to be a need for guardianship (Circle One):    Yes    No  
Date: \_\_\_\_\_                                  Name: \_\_\_\_\_  
   Signature: \_\_\_\_\_  
   Address: \_\_\_\_\_  
   \_\_\_\_\_  
   Phone: \_\_\_\_\_
- Sworn to and subscribed before me on: \_\_\_\_\_.

(Seal)

\_\_\_\_\_  
Notary Public in for the State of Texas

DOCKET NO. \_\_\_\_\_

ESTATE OF:

\_\_\_\_\_  
Incapacitated / Minor

§  
§  
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§

IN THE PROBATE COURT NO. \_\_\_\_\_

HARRIS COUNTY, TEXAS

**ORDER APPROVING  
ANNUAL REPORT ON LOCATION, CONDITION, AND WELL BEING OF WARD**

On \_\_\_\_\_, came on to be considered the Annual Report of the  
Conditions, Welfare, and Well Being of \_\_\_\_\_, Ward, and  
The Court having examined said report, it is THEREFORE ORDERED entered of record.

Signed: \_\_\_\_\_

\_\_\_\_\_  
JUDGE, PROBATE COURT NO. \_\_\_\_\_  
Harris County, Texas